晋商银行
Jinshang Bank

JINSHANG BANK CO., LTD.*
晉商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2558)

POLL RESULTS OF THE 2025 ANNUAL GENERAL MEETING HELD ON JUNE 26, 2026 (FRIDAY)

The board (the "**Board**") of directors (the "**Director(s)**") of Jinshang Bank Co., Ltd.* (the "**Bank**") hereby announces that the 2025 annual general meeting of the Bank (the "**AGM**") was held at the Conference Room, 22nd Floor, No. 59 Changfeng Street, Xiaodian District, Taiyuan, Shanxi Province, the PRC at 10:00 a.m. on June 26, 2026 (Friday). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the circular of the Bank dated May 27, 2026 (the "**Circular**"). Voting by way of poll was demanded as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") on the resolutions proposed at the AGM. The AGM was chaired by Ms. HAO Qiang, the chairwoman of the Board. Ms. HAO Qiang, Mr. ZHANG Yunfei and Mr. WANG Qi as executive Directors, Mr. GAO Yurong, Mr. RONG Changqing, Mr. WANG Xiankui, Mr. LI Yang and Mr. WANG Jianjun as non-executive Directors, and Mr. DUAN Qingshan, Ms. HU Zhihong, Mr. LIANG Yongming and Mr. WANG Liyan as independent non-executive Directors, attended the AGM either in person or by electronic means. The independent non-executive Director, Mr. CHAN Ngai Sang Kenny did not attend the AGM due to other business arrangements.

POLL RESULTS OF THE AGM

At the AGM, all the proposed resolutions set out in the notice of AGM dated May 27, 2026 were voted by poll and were duly passed.

As at the date of the AGM, the total number of issued Shares of the Bank was 5,838,650,000, including 4,868,000,000 Domestic Shares and 970,650,000 H Shares, which entitled the Shareholders to attend and subject to the restrictions on voting as set out below, to vote on the resolutions proposed at the AGM. A total of 23 Shareholders and authorized proxies, holding 3,567,350,841 Shares in total, representing approximately 61.10% of the total issued Shares of the Bank, were present at the AGM.

To the knowledge of the Bank, as the number of Shares pledged by certain Shareholders reaches or exceeds 50% of the number of Shares held by them in the Bank, such Shareholders' voting rights at the AGM shall be restricted according to the Articles of Association, and the restricted Shares amounted to 114,735,034 Shares in aggregate. Save as disclosed in this announcement, no other Shareholder was restricted to vote in respect of any resolutions proposed at the AGM. As a result, as at the date of the AGM, the total number of Shares entitling the Shareholders to vote in respect of the resolutions proposed at the AGM was 5,723,914,966 Shares, including 4,753,264,966 Domestic Shares and 970,650,000 H Shares. Shareholders and proxies attending the AGM represented, in aggregate, 3,465,615,807 Shares of the Bank carrying voting rights, being approximately 60.55% of the total number of Shares carrying voting rights of the Bank as at the date of the AGM. The holding of the AGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

Save as disclosed above, to the best knowledge, information and belief of the Board, having made all reasonable inquiries, there was no Shareholders who had any material interests in the matters considered at the AGM and were required to abstain from voting at the AGM. No Shareholders were required under the Listing Rules to abstain from voting at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favor of the resolutions proposed at the AGM pursuant to Rule 13.40 of the Listing Rules. No Shareholders have indicated in the Circular that they intend to vote against or abstain from voting on any of the resolutions proposed at the AGM.

The poll results in respect of the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		**Number of valid votes and percentage (%)**		
		FOR	**AGAINST**	**ABSTAIN**
1.	To consider and approve the Work Report of the Board of Directors for 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the Work Report of the Board of Supervisors for 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)
3.	To consider and approve the Profit Distribution Plan for 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)
4.	To consider and approve the Report of Final Financial Accounts for 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)
5.	To consider and approve the Financial Budget for 2026;	3,465,615,807 (100%)	0 (0%)	0 (0%)
6.	To consider and approve the Supervision and Assessment Report on the Performance of Duties by Directors during 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)
7.	To consider and approve the Assessment Report on the Performance of Duties by Supervisors during 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		Number of valid votes and percentage (%)		
		FOR	**AGAINST**	**ABSTAIN**
8.	To consider and approve the Supervision and Assessment Report on the Performance of Duties by Members of the Senior Management during 2025;	3,465,615,807 (100%)	0 (0%)	0 (0%)
9.	To consider and approve the appointment of auditors to audit financial statements for 2026.	3,465,615,807 (100%)	0 (0%)	0 (0%)
As more than half of the votes were cast in favor of the above-mentioned resolutions, the resolutions were duly passed as ordinary resolutions.				

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H Share Registrar acted as a scrutineer for the vote-taking at the AGM. Two Shareholder representatives and JunHe LLP were also the scrutineers for the vote-taking and vote-tabulation at the AGM. The progress of conducting poll at the AGM was witnessed by JunHe LLP, who presented a legal opinion concluding that the convening and the procedures for holding of the AGM, the eligibility of the Shareholders attending the AGM and the vote taking procedures of the AGM were in compliance with relevant laws, rules, regulations and the Articles of Association. The poll results are lawful and valid.

DISTRIBUTION OF DIVIDENDS

A final cash dividend for the year ended December 31, 2025 of RMB5 (tax inclusive) for every 100 Shares to be distributed was approved at the AGM, amounting to approximately RMB291,932,500 (tax inclusive) in aggregate. The dividend will be distributed on Thursday, August 20, 2026 to Shareholders whose names appear on the register of members of the Bank on Wednesday, July 8, 2026. Such dividends to be distributed are all denominated in Renminbi, and will be paid to Shareholders of Domestic Shares in Renminbi and paid to Shareholders of H Shares in Hong Kong dollars. Dividends to be paid in Hong Kong dollars are applicable to the average middle exchange rate of RMB to Hong Kong dollars as announced by the People's Bank of China in the interbank foreign exchange market prevailing five business days preceding the date of approval for declaration of such dividends at the AGM (including the date thereof), i.e. HKD1.00 to RMB0.869674. Therefore, the final dividend for every 100 H Shares is HKD5.74928 (tax inclusive).

For the tax matters related to the final dividend and the closure of the register of members, please refer to the annual report of the Bank published on April 28, 2026.

By order of the Board
Jinshang Bank Co., Ltd.*
WANG Qi
Executive Director and Joint Company Secretary

Taiyuan, June 26, 2026

As at the date of this announcement, the Board of Directors of the Bank comprises Ms. HAO Qiang, Mr. ZHANG Yunfei and Mr. WANG Qi as executive Directors; Mr. GAO Yurong, Mr. RONG Changqing, Mr. WANG Xiankui, Mr. LI Yang and Mr. WANG Jianjun as non-executive Directors; Mr. DUAN Qingshan, Ms. HU Zhihong, Mr. CHAN Ngai Sang Kenny, Mr. LIANG Yongming and Mr. WANG Liyan as independent non-executive Directors.

* *Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*