



JINSHANG BANK CO., LTD.\*

晉商銀行股份有限公司\*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code股份代號: 2558)

## NOTIFICATION LETTER 通知信函

28 April 2026

Dear registered H shareholder(s),

**Jinshang Bank Co., Ltd.\* (the "Bank")**

**-Notice of Publication of 2025 Annual Report and 2025 Environmental, Social and Governance Report (the "Current Corporate Communications")**

The Current Corporate Communications of the Bank have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at [www.hkexnews.hk](http://www.hkexnews.hk) and the Bank's website at [www.jshbank.com](http://www.jshbank.com). For the H shareholders who have selected to receive the Bank's Corporate Communications in printed version, enclosed is the Current Corporate Communications of the Bank in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Bank's website for any reason, please send your request (specifying your name, address and request) by email at [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk) or by notice in writing to the Bank's H Share Registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Bank will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

### Reminder regarding the Arrangement of Electronic Dissemination of Corporate Communications

With reference to the notification letter dated 22 March 2024 titled "Arrangement of Electronic Dissemination of Corporate Communications and Reply Form", the Bank is writing to remind you that the Bank has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Bank for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Bank at [www.jshbank.com](http://www.jshbank.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

### Solicitation of electronic contact details

The Bank has not received your email address for the electronic dissemination of Corporate Communications. To ensure timely receipt of the latest Corporate Communications, the Bank recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the H Share Registrar.

**If the Bank does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Bank's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Bank will send the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.**

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the H Share Registrar or send an email to [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
Jinshang Bank Co., Ltd.\*  
Wang Qi

Executive Director and Joint Company Secretary

\* Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記 H 股股東：

晉商銀行股份有限公司\* (「本行」)

**-2025 年年度報告及 2025 年度環境、社會及管治報告 (「本次公司通訊文件」) 之發佈通知**

本行的本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司 (「香港交易所」) 網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 及本行網站 ([www.jshbank.com](http://www.jshbank.com))，歡迎瀏覽。若閣下之前選取收取本行公司通訊之印刷版本，現向閣下奉上英文及中文版本的本次公司通訊。閣下若因任何理由以致在收取或接收載於本行網址上的本次公司通訊文件出現困難，閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送到本行之電郵地址 [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk) 或以書面方式郵寄致本行的 H 股股份過戶登記處 (「H 股股份過戶處」) 香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本行將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

### 以電子方式發布公司通訊安排之提示

根據日期為 2024 年 3 月 22 日有關「以電子方式發布公司通訊之安排及回條」之通知信函所述，本行謹此提醒閣下，本行已採用以電子方式發布公司通訊 (「公司通訊」) 之安排。該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於 (a) 董事報告、年度帳目以及審計報告副本以及 (如適用) 財務摘要報告；(b) 中期報告及 (如適用) 其中期報告摘要；(c) 會議通知；(d) 上市文件；(e) 通函和 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本行網站 [www.jshbank.com](http://www.jshbank.com) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

### 徵集電子聯絡資料

本行尚未收到閣下就接收公司通訊提供電子郵件地址。為確保及時收到最新的公司通訊，本行建議閣下透過掃描本函隨附之回條 (「回條」) 上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回 H 股股份過戶處。

**如果本行沒有收到閣下的有效電子郵件地址，直至 H 股股份過戶處收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本行網站和披露易網站以留意公司通訊的發布；及(iii)本行未來將以印刷本形式發送可供採取行動的公司通訊<sup>(Note)</sup>。**

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交予 H 股股份過戶處或發送電子郵件至 [jinshang.ecom@computershare.com.hk](mailto:jinshang.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函有任何疑問，請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 其間致電 H 股股份過戶處 (852)2862 8688 查詢。

承董事會命  
晉商銀行股份有限公司\*  
王琦  
執行董事兼聯席公司秘書  
謹啟

2026 年 4 月 28 日

\* 晉商銀行股份有限公司並非香港法例第 155 章《銀行業條例》所指認可機構，不受限於香港金融管理局的監督，亦不獲授權在香港經營銀行/接受存款業務。  
附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited  
(the "H Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司  
(「H 股股份過戶處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)  
(請從以下選項中只選擇其中一項)

<p><b>Option 1:</b> Provide your email address for receipt of future Corporate Communications* of Jinshang Bank Co., Ltd. (the "Bank") via electronic dissemination by scanning your personalized QR code</p> <p><b>選項 1:</b> 掃描 閣下專屬二維碼提供 閣下之電子郵件地址，以接收晉商銀行股份有限公司 (「本行」) 通過電子方式發佈的日後公司通訊*</p> <p>You are <b>NOT required</b> to return this Reply Form if you choose Option 1. 如選擇了選項 1，閣下無須交回本回條。</p>	<p>Personalized QR Code 專屬二維碼</p>
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<p><b>Option 2:</b> I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company via electronic dissemination</p> <p><b>選項 2:</b> 本人/吾等現以書面提供本人/吾等的電子郵件地址，以確保收到以下上市公司通過電子方式發佈的日後公司通訊*</p> <p>Name of securities holder(s) 證券持有人姓名： _____ Name of the listed company 上市公司名稱： <b>Jinshang Bank Co., Ltd.</b> <b>晉商銀行股份有限公司</b></p> <p>Email address 電郵地址: (Note 3 / 附註 3) _____</p>	
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<p><b>Option 3:</b> I/we hereby request for receipt of Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) (Please mark "✓" in the below box if applicable)</p> <p><b>選項 3:</b> 本人/吾等現要求收取公司通訊*印刷版，並已知悉本指示由收取指示日期起計一年內有效。(附註 5) (如適用，請在以下方格內劃上「✓」號)</p> <p><input type="checkbox"/> Printed English version 英文印刷本 <input type="checkbox"/> Printed Chinese version 中文印刷本 <input type="checkbox"/> Printed English and Chinese version 中、英文印刷本</p>	
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Signature(s): (Note 1)  
簽名：(附註 1)

Contact number:  
聯絡電話號碼：

Date:  
日期：

## Note 附註:

- Please complete all your details clearly. If your H shares are held in joint names, all of the joint H shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬 H 股聯名股東，則本回條須由所有 H 股聯名股東聯合簽署，方為有效。
- Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確，則將作廢。
- If the Bank does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications\*. 如本行沒有收到 閣下的有效電子郵件地址，閣下將無法收到有關發佈公司通訊\*的通知。
- If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址，只有 閣下最後提供的電子郵件地址將會被用於登記。
- If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received. 如 閣下在選項 3 方格內劃上「✓」號，將不會有電子郵件地址被登記，只會收取公司通訊\*的印刷版。
- For the avoidance of doubt, the Bank does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，本行將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Bank, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊指本行已發出或將予發出的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT  
收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料 (私隱) 條例》(「《私隱條例》」) 中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Bank's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Bank. Your supply of Personal Data to the Bank is on a voluntary basis. In case of a failure to provide sufficient information, the Bank may not be able to process your instruction and/or request as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於(包括但不限於)有關本行以電子方式發布公司通訊\*及就 閣下持有的本行證券有關的其他事宜與 閣下聯絡。閣下是自願向本行提供個人資料，若 閣下未能提供足夠資料，本行可能無法處理 閣下在本回條上所說的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Bank to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 本行可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給本行的附屬公司、H 股股份過戶處、及/或其他公司或團體，並將在此期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk). 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至 H 股股份過戶處 (地址為香港灣仔皇后大道東 183 號合和中心 17M 樓) 向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼: 37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.  
No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。