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**JINSHANG BANK CO., LTD.\***

**晉商銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2558)**

## **ANNOUNCEMENT ON APPROVAL OF THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION BY THE REGULATORY AUTHORITY AND DISSOLUTION OF BOARD OF SUPERVISORS**

References are made to the announcements of Jinshang Bank Co., Ltd.\* (the “**Bank**”) dated May 27, 2025 and June 27, 2025, and the circular (the “**Circular**”) dated May 28, 2025 in relation to, among others, the relevant resolution on the amendments to the Articles of Association, and the relevant resolution on the dissolution of Board of Supervisors, both having been considered and approved at the 2024 annual general meeting of the Bank. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Bank has received the “Approval of the Amendments to the Articles of Association of Jinshang Bank Co., Ltd. by the Shanxi Bureau of National Financial Regulatory Administration” (Jin Jin Guan Fu [2026] No. 46) (《國家金融監督管理總局山西監管局關於晉商銀行股份有限公司修改公司章程的批覆》(晉金管覆〔2026〕46號)) recently. Accordingly, the amended Articles of Association of the Bank have been approved, which shall take effect on April 27, 2026. The full text of the amended Articles of Association is available at the website of the HKEXnews website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk/>) and the website of the Bank ([www.jshbank.com](http://www.jshbank.com)) for investors’ reference.

With effect from the date of approval of the amended Articles of Association, the Bank will dissolve the Board of Supervisors, and the audit committee of the Board shall exercise the functions and powers of the Board of Supervisors as stipulated in the relevant laws and regulations and other regulatory documents, special committees under the Board of Supervisors will be simultaneously dissolved and the related governance documents of the Board of Supervisors shall be abolished accordingly. Current Supervisors of the Bank shall no longer serve as Supervisors of the Bank and positions on the special committees under the Board of Supervisors. They have all confirmed that they have no disagreements with the Bank, the Board of Directors and the Board of Supervisors, and

that there are no other matters that need to be brought to the attention of the shareholders of the Bank. The Bank would like to take this opportunity to express its gratitude to each of the Supervisors for their efforts and valuable contribution to the Bank during their tenure of office.

By order of the Board  
**Jinshang Bank Co., Ltd.\***  
**Wang Qi**

*Executive Director and Joint Company Secretary*

Taiyuan, April 28, 2026

*As at the date of this announcement, the Board of Directors of the Bank comprises Ms. HAO Qiang, Mr. ZHANG Yunfei and Mr. WANG Qi as executive Directors; Mr. GAO Yurong, Mr. RONG Changqing, Mr. LIU Chenhang, Mr. LI Yang and Mr. WANG Jianjun as non-executive Directors; Mr. DUAN Qingshan, Ms. HU Zhihong, Mr. CHAN Ngai Sang Kenny, Mr. LIANG Yongming and Mr. WANG Liyan as independent non-executive Directors.*

\* *Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*