



**晋商银行**  
Jinshang Bank

**JINSHANG BANK CO., LTD.\***  
**晋商银行股份有限公司\***

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(stock code: 2558)

**REPLY SLIP FOR THE 2019 ANNUAL GENERAL MEETING  
TO BE HELD ON JUNE 9, 2020 (TUESDAY) (OR ANY ADJOURNMENT THEREOF)**

To: Jinshang Bank Co., Ltd.\* (the “Bank”)

Name(s) and registered address(es) of shareholder(s)<sup>(Note 1)</sup> \_\_\_\_\_

(English name, if applicable): \_\_\_\_\_

of \_\_\_\_\_

(address as shown in the register of members) (telephone number(s): \_\_\_\_\_<sup>(Note 2)</sup>)

being the registered holders of \_\_\_\_\_<sup>(Note 4)</sup>

Domestic Shares/H Shares<sup>(Note 3)</sup> of RMB1.00 each in the share capital of the Bank.

I/we hereby inform the Bank that I/we intend to attend (in person or by proxy) the 2019 annual general meeting (the “AGM”) to be held by the Bank at the Conference Room, 22nd Floor, No. 59 Changfeng Street, Xiaodian District, Taiyuan, Shanxi Province, the PRC, at 10:00 a.m. on June 9, 2020 (Tuesday) or any adjournment thereof (if any).

Date: \_\_\_\_\_ 2020

Signature(s): \_\_\_\_\_

Notes:

1. Please insert the full name(s) and registered address(es) as registered in the register of members of the Bank in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please delete as appropriate.
4. Please insert the number of shares registered under your name(s).
5. The completed and signed reply slip should be delivered in person, by post or by facsimile to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: +852 2862 8555, Fax: +852 2865 0990) (for H Shareholders), or the office of the Board of the Bank, at No. 59 Changfeng Street, Xiaodian District, Taiyuan, Shanxi Province, the PRC (for Domestic Shareholders) on or before May 20, 2020 (Wednesday).

\* Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.